



Property Tax Consultant – Dallas, TX

Role Description

Tax Advisors Group is seeking an individual to join their consulting team as a property tax consultant to work with the team to identify and provide clients with a wide range of valuation services designed to efficiently and effectively manage their personal property assessments and property taxes

The team

Tax Advisors Group (TAG) provides personalized business personal property and real estate tax consultancy services to corporations nationwide, driving industry-leading results with the highest standard of client service. Serving 700+ companies with over \$18 billion in property assets across the country and a 95% client retention rate, we're proud to have been named one of America's Best Tax Firms by Forbes for 2022 and 2023. Originally focused on providing property tax solutions for Texas corporations, TAG has in recent years begun expanding offerings to include nationwide compliance and real estate services, leading to an overall period of growth and transformation for the company.

Now is an exciting time to join the #TAGteam as the company continues to expand and evolve! Here at TAG, we recognize that our people are our most valuable asset, and that's reflected in our approach to driving a fantastic work culture. We're focused on growing the business and leveraging that growth to carve out unique development opportunities for every person on the TAG team. With weekly catered lunches, regular social events in and outside the office, and an extended holiday break each December to disconnect and recharge, we really care about having fun while we work! To put it plainly – our goal is to be the #1 preferred employer in the property tax space.

The work you'll do

Strategizes tax methods (compliance and appeals) for individual clients with Senior VP of Consulting; contributes to operational goals including document management and systemized methods of managing and filing client data and tax work; exhibits leadership qualities, teamwork, building respect and confidence, and implementing the company goals and vision.

Responsibilities Include

Execute overall TAG It tax strategy for a book of clients; evaluates client data required to file business personal property renditions; prepares renditions, extensions, and exemption applications; reviews and processes value notices; negotiates valuations with county tax appraisers; prepares requests for information and supporting documentation; attends and presents at Appraisal Review Board hearings; reviews and approve tax bills; update tax data in proprietary TaxAdmin software; prepares Tax Savings Reports for clients; maintains relationships with applicable tax jurisdiction personnel. Other duties as assigned.



Qualifications

Required

- TX Property Tax Consulting license from TDLR
- Tax Consulting: 5+ year Multi-state BPP tax consulting experience
- Strong public speaking and presentation skills
- Travel as required to attend appeal hearings, property inspections, and client meetings
- Excel knowledge level of Intermediate to Advanced

Preferred

- Organizational skills
- Time management skills
- Attention to detail
- Efficient and focused
- Systematic
- Eye for orderly visual composition of reports
- Cheerful and professional telephone skills
- Spelling, grammar and writing skills
- Negotiation skills
- Strategic thinking. Assessor relations
- Team oriented
- Flexible
- Calm under deadline pressure

Compensation

- Base salary commensurate with experience; individual may be eligible for discretionary performance bonuses
- Medical, Dental, Vision, Life and Disability Insurance; Employer contributes toward medical premiums.
- PTO time awarded based on years of employment (prorated first year based on start date)